## Consumer, Scientific, Technical, and Industrial Glassware: 2004

**Issued September 2005** 

MA327E(04)-1

Current Industrial Reports

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#### **SUMMARY OF FINDINGS**

In 2004, total factory shipments of consumer, scientific, technical, and industrial glassware

amounted to \$3,763.4 million, a decrease of 7.5 percent from the \$4,067.1 million reported in 2003. Establishments manufacturing glassware from glass produced in their own establishment accounted for approximately 55.6 percent of the total glassware shipments.

In 2004, consumer (table, kitchen, art, and novelty) glassware showed a 15.1-percent decrease in value from 2003 to \$1,243.3 million and accounted for 33.0 percent of total glassware shipments. Lighting and electronic glassware decreased 40.3 percent from 2003 to \$461.7 million and accounted for 12.3 percent of total glassware shipments. All other glassware increased 12.6 percent from 2003 to \$2,050.4 million and accounted for 54.5 percent of total glassware shipments.

For general CIR information, explanation of general terms and historical note, see the appendix.

Address inquiries concerning these data to Primary Goods Industries Branch, Manufacturing and Construction Division (MCD), Washington, DC 20233-6900, or call Merima Dulic, 301-763-3437.

For mail or fax copies of this publication, please contact the Information Services Center, MCD, Washington, DC 20233-6900, or call 301-763-4673.

### USCENSUSBUREAU

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Table 1. Value of Shipments of Consumer, Scientific, Technical and Industrial Glassware: 2000 to 2004 [Millions of dollars]

Product code	Product description	2004	2003	2002	2001	2000
3272123, 29, 51, 55	Table, kitchen, art, and novelty glassware 1/	1,243.3	1,463.5	1,634.9	1,839.4	2,031.5
3272125, 29, 53, 55	Lighting and electronic glassware 1/	461.7	773.9	1,123.7	1,232.3	1,551.2
3272127, 29, 53, 55	All other glassware 1/	2,050.4	1,821.1	1,786.7	2,081.8	2,342.0

1/The values associated with the product categories represent a compilation of the data reported for establishments in industry 327212 (establishments producing glassware from glass made in the same establishment) and industry 327215 (establishments producing glassware from glass purchased or transferred from other establishments). The product categories presented, however, are not directly comparable to the corresponding product codes due to the distribution of handmade pressed and blown glassware (product classes 3272129 and 3272155) and distribution of all other machine-made pressed and blown glassware (product class 3272153).

Table 2. Value of Shipments of Consumer, Scientific, Technical, and Industrial Glassware by Industry: 2004 and 2003 [Millions of dollars]

			2004			2003	
Product code	Product description	Total (all industries)	NAICS 327212	All other industries	Total (all industries)	NAICS 327212	All other industries
3272123, 25, 27, 29, 51, 53, 55	Consumer, scientific, technical, and industrial glassware	3,763.4	2,092.0	1,671.5	4,067.0	2,442.4	1,624.6
3272123, 29, 51, 55	Table, kitchen, art, and novelty glassware	1,243.3	773.2	470.1	1,463.5	921.6	541.9
3272125, 29, 53, 55	Lighting and electronic glassware	461.7	411.9	49.8	773.9	723.1	50.8
3272127, 29, 53, 55	All other glassware	2,050.4	901.9	1,148.5	1,821.1	791.9	1,029.3
3272120, 50	Consumer, scientific, technical, and industrial glassware, n.s.k. 1/	8.0	5.0	3.0	8.5	5.8	2.7

n.s.k. Not specified by kind.

1/Not specified by kind (n.s.k.) represents the value of shipments for establishments that did not provide detailed information by type of product. These establishments, typically with less than five employees, are not included in the MA327E mailing panel. The value of shipments has been estimated for series MA327E based on the year-to-year rate of change for reporting establishments applied to the previous year's n.s.k. value.

Note: Detail may not add to the total because of independent rounding.

Table 3a. Shipments of Consumer Glassware: 2004 and 2003 [Value in thousands of dollars]

Product	Product description	N Unit of		To (all ind		Machine- (NAICS 3	,	Handma (NAICS 32	
code	rioduct description	measure	of cos.	Quantity	Value	Quantity	Value	Quantity	Value
	2004								
327212X100, 5X100	Table, kitchen, art, and novelty glassware	(X)	(X)	(X)	1,243,283	(X)	679,300	(X)	93,912
327212X101, 5X101	Tumblers (one piece, excluding packers' tumblers)	Mil dozens	18	33,917	186,536	(D)	(D)	(D)	(D)
327212X106, 5X106	Stemware	do	20	16,843	118,935	(D)	(D)	(S)	6,657
327212X111, 5X111	Tableware	Mil pieces	16	137,691	229,056	46,854	81,196	(D)	(D)
327212X118, 5X118	Cookware, ovenware, and kitchenware, including microwave specialty pieces	do	7	(D)	(D)	(D)	(D)	(D)	(D)
327212X126, 5X126	Ornamental, decorative, novelty glassware, and smokers accessories	(X)	43	(X)	230,391	(X)	147,530	(X)	57,769
327212X131, 5X131	Other table, kitchen, art, novelty glassware	(X)	19	(X)	(D)	(X)	(D)	(X)	18,870
327212X136, 5X136	Interplant transfers of shipments of partially made glassware to other glassware establishments 2/	(X)	(X)	(X)	(D)	(X)	(D)	(X)	(D)
	2003								
327212X100, 5X100	Table, kitchen, art, and novelty glassware	(X)	(X)	(X)	1,463,521	(X)	828,197	(X)	93,448
327212X101, 5X101	Tumblers (one piece, excluding packers' tumblers)	Mil dozens	20	r/ 35,798	267,791	(D)	(D)	201	3,566
327212X106, 5X106	Stemware	do	21	(D)	(D)	(D)	(D)	217	3,538
327212X111, 5X111	Tableware	Mil pieces	19	162,404	219,096	71,771	67,845	(D)	(D)
327212X118, 5X118	Cookware, ovenware, and kitchenware, including microwave specialty pieces	do	9	(D)	(D)	(D)	(D)	(D)	(D)
327212X126, 5X126	Ornamental, decorative, novelty glassware, and smokers accessories	(X)	49	(X)	272,896	(X)	152,328	(X)	58,474
327212X131, 5X131	Other table, kitchen, art, novelty glassware	(X)	23	(X)	(D)	(X)	(D)	(X)	22,070
327212X136, 5X136	Interplant transfers of shipments of partially made glassware to other glassware establishments 3/	(X)	(X)	(X)	(D)	(X)	(D)	(X)	(D)

D Withheld to avoid disclosing data for individual companies. S Does not meet publication standards.  $\,$  X Not applicable. r/Revised by 5 percent or more from previously published data.

<sup>1/</sup>Shipments by establishments manufacturing glassware primarily from glass produced in the same establishment. 2/Processing establishments report the finished product on the appropriate lines, in order to avoid duplicate reporting of the same product by separate establishments.

Table 3b. Value of Shipments of Scientific, Technical, and Industrial Glassware: 2004 and 2003 [Value in thousands of dollars]

		.,	2004		2003	
Product code	Product description	No. of cos.	Total (all industries)	Machine-made 1/ (NAICS 327212)	Total (all industries)	Machine-made 1/ (NAICS 327212)
327212Y100, 5Y100	Lighting, automotive, and electronic glassware	(X)	461,749	411,915	773,891	723,133
327212Y101, 5Y101	Automotive lighting glassware	5	(D)	(D)	(D)	(D)
327212Y106, 5Y106	Searchlight and other lenses	4	(D)	(D)	(D)	(D)
327212Y111, 5Y111	Electric light bulb blanks	4	(D)	(D)	(D)	(D)
327212Y116, 5Y116	Tubing and cane for electric light bulbs and fluorescent and neon lighting	6	(D)	(D)	(D)	(D)
327212Y121, 5Y121	Electric tube blanks (except television)	7	(D)	(D)	(D)	(D)
327212Y126, 5Y126	Television tube blanks and parts; tubing, cane, and glass parts for electronic tubes and devices	15	65,919	(D)	378,641	367,020
327212Y131, 5Y131	Bowls and enclosing globes, lamp chimneys, lamp parts, shades reflectors, and torchiers:	16	19,705	(S)	26,128	19,865
327212Y136, 5Y136	Exterior	8	27,391	(S)	27,420	16,407
327212Y141, 5Y141	Other lighting and electronic glassware	12	18,047	11,773	16,662	11,558
327212Y146, 5Y146	Interplant transfers and shipments of partially made glassware to other glassware establishments 2/	(X)	77,774	(D)	69,450	67,842
327212Z100, 5Z100	Scientific, technical, and industrial glassware	(X)	2,050,411	901,863	1,821,137	791,850
327212Z101, 5Z101	Tubing, rods, canes, all types (except electric and electronic)	22	131,761	(D)	132,649	92,925
327212Z106, 5Z106	Scientific and laboratory glassware	(X) 52	540,338 300,598	219,568 176,678	564,566 287,897	228,152 174,227
327212Z111, 5Z111	Disposable	16	239,740	42,890	276,669	53,925
327212Z116, 5Z116	Technical and industrial glassware	51	623,174	292,200	449,442	178,910
327212Z121, 5Z121	Opthalmic lens blanks and optical instruments lens blanks	20	(D)	(D)	(D)	(D)
327212Z126, 5Z126	Other glassware (e.g., radomes, nose cones, nursery bottles, vials, etc.)	21	321,341	219,944	327,911	215,254
327212Z131, 5Z131	Interplant transfers and shipments of partially made glassware to other glassware establishments 2/	(X)	(D)	(D)	(D)	(D)
3272120000, 50000	Consumer, scientific, technical, and industrial glassware, n.s.k. 3/	(X)	8,000	4,968	8,574	5,831

D Withheld to avoid disclosing data for individual companies. n.s.k. Not specified by kind. S Does not meet publication standards. X Not applicable.

<sup>1/</sup>Shipments by establishments manufacturing glassware primarily from glass produced in the same establishment.

<sup>2/</sup>Processing establishments report the finished product on the appropriate lines, in order to avoid duplicate reporting of the

same product by separate establishments.

3/Not specified by kind (n.s.k.) represents the value of shipments for establishments that did not provide detailed information by type of product. These establishments, typically with less than five employees, are not included in the MA327E mailing panel. The value of shipments has been estimated for series MA327E based on the year-to-year rate of change for reporting establishments applied to the previous year's n.s.k. value.

Table 4. Value of Shipments, Exports, Imports and Apparent Consumption of Consumer, Scientific, Technical and Industrial Glassware: 2004 and 2003 [Thousands of dollars]

Product description	Manu- facturers' shipments	Exports of domestic merchandise 1/2/	Percent exports to manufac- turers' shipments	Imports for consumption 1/3/	Apparent consumption 4/	Percent imports to apparent consumption
Table, kitchen, art, and novelty glassware	1,243,283	187,300	15.1	1,351,524	2,407,507	56.1
Searchlight and other lenses	(D)	13,082	(D)	6,625	(D)	(D)
Lighting glasswareElectronic tube blanks	(D)	56,822	(D)	15,302	(D)	(D)
and partsLamp chimneys, bowls, shades, globes, parts,	(D)	88,093	(D)	209,110	(D)	(D)
and other glassware, interior and exterior	47,096	15,209	32.3	93,340	125,227	74.5
electrical and electronic)	131,761	161,796	122.8	100,223	70,188	142.8
and disposable	540,338	152,183	28.2	73,433	461,588	15.9
Opthalmic lens blanks and optical lens blanks	(D)	112,320	(D)	20,058	(D)	(D)
2003						
Table, kitchen, art, and novelty glassware	1,463,521	167,262	11.4	1,320,661	2,616,920	50.5
Searchlight and other lenses	(D)	16,804	(D)	5,087	(D)	(D)
Lighting glassware Electronic tube blanks, including TV tube blanks	(D)	48,428	(D)	11,809	(D)	(D)
and partsLamp chimneys, bowls, shades, globes, parts,	(D)	171,181	(D)	207,237	(D)	(D)
and other glassware, interior and exterior	53,548	13,401	25.0	90,087	130,234	69.2
electrical and electronic)	132,649	122,652	92.5	73,870	83,867	88.1
and disposable	564.566	128,457	22.8	64,379	500,488	12.9
Opthalmic lens blanks and optical lens blanks	(D)	75,564	(D)	15,099	(D)	(D)

D Withheld to avoid disclosing data for individual companies.

<sup>1/</sup>For comparison of North American Industry Classification System (NAICS)-based codes with Schedule B export codes and HTSUSA import codes, see Table 5.

<sup>2/</sup>Source: Census Bureau report EM 545, U.S. Exports.

<sup>3/</sup>Source: Census Bureau report IM 146, U.S. Imports for Consumption and General Imports. Value includes duty.

<sup>4/</sup>Apparent consumption is derived by subtracting exports from the total of shipments, plus imports, including duty.

Table 5. Comparison of North American Industry Classification System (NAICS)-Based Product Codes with Schedule B Export Codes and HTSUSA Import Codes: 2004

Product code	Product description	Export code 1/	Import code 2/
327212X100, 5X100	Table, kitchen, art and novelty glassware	7013.21.0000 7013.29.0000 7013.31.0000 7013.32.0000 7013.91.0000 7013.99.0000 9505.10.1000	7013.10.1000 7013.10.5000 7013.21.1000 7013.21.2000 7013.21.5000 7013.29.0500 7013.29.1000 7013.29.3000 7013.29.4000 7013.29.5000 7013.29.6000 7013.31.1000 7013.31.3000 7013.32.1000 7013.32.1000 7013.32.3000 7013.32.3000 7013.32.4000 7013.32.3000 7013.39.1000 7013.39.4000 7013.39.1000 7013.39.5000 7013.99.1000 7013.91.5000 7013.99.1000 7013.99.3000 7013.99.3000 7013.99.3000 7013.99.3000 7013.99.5000 7013.99.5000 7013.99.5000 7013.99.5000 7013.99.5000 7013.99.5000 7013.99.5000 7013.99.5000 7013.99.5000 7013.99.5000 7013.99.5000 7013.99.5000 7013.99.5000 7013.99.9000 7013.99.9000 7013.99.9000 7013.99.9000 7013.99.9000 7013.99.9000
327212Y106, 5Y106	Searchlight and other lenses	7014.00.3000 7014.00.5000	7014.00.3000 7014.00.5000
327212Y111, 5Y111	Lighting glassware	7011.10.0000	7011.10.1000 7011.10.5000
327212Y121, 5Y121, 2Y126, 5Y126	Electronic tube blanks including TV tube banks and parts	7011.20.0000 7011.90.0000	7011.20.0000 7011.20.1000 7011.20.4000 7011.20.8010 7011.20.8020 7011.20.8030 7011.20.8040 7011.90.0000

Table 5. Comparison of North American Industry Classification System (NAICS)-Based Product Codes with Schedule B Export Codes and HTSUSA Import Codes: 2004

Product code	Product description	Export code 1/	Import code 2/
327212Y131, 5Y131, 2Y136, 5Y136	Lamp chimneys, bowls, shades, globes, parts, and other glassware, interior, and exterior	9405.91.0000	9405.91.1000 9405.91.3000 9405.91.4000 9405.91.6040 9405.91.6080
327212Z101,	Glass tubing, rods, and canes, all types (except		
5Z101	electrical and electronic)	7002.20.0000 7002.31.0000 7002.32.0000 7002.39.0010 7002.39.0090	7002.20.1000 7002.20.5000 7002.31.0000 7002.32.0000 7002.39.0010 7002.39.0090
327212Z106,	Scientific and laboratory glassware, reusable and		
5Z106, 2Z111, 2Z111, 5Z111	disposable	7017.10.3000 7017.10.6000 7017.20.0000 7017.90.0010 7017.90.0050 7017.10.0000	7017.10.0000 7017.10.3000 7017.10.6000 7017.20.0000 7017.90.1000 7017.90.5000
327212Z121,	Opthalmic lens blanks and optical instrument		
5Z121	lens blanks	7014.00.2000 7014.00.1000 7015.10.0000	7014.00.2000 7014.00.1000 7015.10.0000

1/Source: 2004 edition, Harmonized System-based Schedule B, Statistical Classification of Domestic and Foreign Commodites Exported from the United States.

2/Source: Harmonized Tariff Schedule of the United States, Annotated (2004).

### Appendix.

# General CIR Survey Information, Explanation of General Terms and Historical Note

#### **GENERAL**

The CIR program has been providing monthly, quarterly, and annual measures of industrial activity for many years. Since 1904, with its cotton and fats and oils surveys, the CIR program has formed an essential part of an integrated statistical system involving the quinquennial economic census, manufacturing sector, and the annual survey of manufactures. The CIR surveys, however, provide current statistics at a more detailed product level than either of the other two statistical programs.

The primary objective of the CIR program is to produce timely, accurate data on production and shipments of selected products. The data are used to satisfy economic policy needs and for market analysis, forecasting, and decision making in the private sector. The product-level data generated by these surveys are used extensively by individual firms, trade associations, and market analysts in planning or recommending marketing and legislative strategies, particularly if their industry is significantly affected by foreign trade. Although production and shipments information are the two most common data items collected, the CIR program collects other measures also such as inventories, orders, and consumption. These surveys measure manufacturing activity in important commodity areas such as textiles and apparel, chemicals, primary metals, computer and electronic components, industrial equipment, aerospace equipment, and consumer goods.

The CIR program uses a unified data collection, processing, and publication system. The U.S. Census Bureau updates the survey panels for most reports annually and reconciles the estimates to the results of the broader-based annual survey of manufactures and the economic census, manufacturing sector. The manufacturing sector provides a complete list of all producers of the products covered by the CIR program and serves as the primary source for CIR sampling. Where a small number of producers exist, CIR surveys cover all known producers of a product. However, when the number of producers is too large, cutoff and random sampling techniques are used. Surveys are continually reviewed and modified to provide the most up-to-date information on products produced. The CIR program includes a group of mandatory and voluntary surveys. Typically the monthly and quarterly surveys are conducted on a voluntary basis. Those companies that choose not to respond to the voluntary surveys are required to submit a mandatory annual counterpart corresponding to the more frequent survey.

## NORTH AMERICAN INDUSTRY CLASSIFICATION SYSTEM (NAICS), 1997

The adoption of the North American Industry Classification System (NAICS) in the 1997 Economic Census has had a major impact on the comparability of current and historic data. Approximately half of the industries in the manufacturing sector of NAICS do not have comparable industries in the Standard Industrial Classification (SIC) system that was used in the past.

While most of the change affecting the manufacturing sector was change within the sector, some industries left manufacturing and others came into manufacturing. Prominent among those that left manufacturing are logging and portions of publishing. Prominent among the industries that came into the manufacturing sector are bakeries, candy stores where candy is made on the premises, custom tailors, makers of custom draperies, and tire retreading. The net effect of the classification changes are such that if the 1997 value of shipments data for all manufacturers were tabulated on an SIC basis, it would be approximately 3 percent higher.

Listed below are the NAICS sectors:

- 21 Mining
- 22 Utilities
- 23 Construction
- 31-33 Manufacturing
- 42 Wholesale Trade
- 44-45 Retail Trade
- 48-49 Transportation and Warehousing
- 51 Information
- 52 Finance and Insurance
- 53 Real Estate and Rental and Leasing
- 54 Professional, Scientific, and Technical Services
- 55 Management of Companies and Enterprises
- 56 Administrative and Support and Waste Management and Remediation Services
- 61 Educational Services
- 62 Health Care and Social Assistance
- 71 Arts, Entertainment, and Recreation
- 72 Accommodation and Food Services
- 81 Other Services (except Public Administration)

(Not listed above are the Agriculture, Forestry, Fishing, and Hunting sector (NAICS 11), partially covered by the census of agriculture conducted by the U.S. Department of Agriculture, and the Public Administration sector (NAICS 92), covered by the census of governments conducted by the Census Bureau.)

The 20 NAICS sectors are subdivided into 96 subsectors (three-digit codes), 313 industry groups (four-digit codes), and, as implemented in the United States, 1170 industries (five- and six-digit codes).

#### **FUNDING**

The Census Bureau funds most of the surveys. However, a number of surveys are paid for either fully or partially by other Federal Government agencies or private trade associations. A few surveys are mandated, but all are authorized by Title 13 of the United States Code.

#### **RELIABILITY OF DATA**

Survey error may result from several sources including the inability to obtain information about all cases in the survey, response errors, definitional difficulties, differences in the interpretation of questions, mistakes in recording or coding the reported data, and other errors of collection, response, coverage, and estimation. These nonsampling errors also occur in complete censuses. Although no direct measurement of the biases due to these nonsampling errors has been obtained, precautionary steps were taken in all phases of the collection, processing, and tabulation of the data in an effort to minimize their influence.

A major source of bias in the published estimates is the imputing of data for nonrespondents, for late reporters, and for data that fail logic edits. Missing figures are imputed based on period-to-period movements shown by reporting firms. A figure is considered to be an impute if the value was not directly reported on the questionnaire, directly derived from other reported items, directly available from supplemental sources, or obtained from the respondent during the analytical review phase. Imputation generally is limited to a maximum of 10 percent for any one data cell. Figures with imputation rates greater than 10 percent are suppressed or footnoted. The imputation rate is not an explicit indicator of the potential error in published figures due to nonresponse, because the actual yearly movements for nonrespondents may or may not closely agree with the imputed movements. The range of difference between the actual and imputed figures is assumed to be small. The degree of uncertainty regarding the accuracy of the published data increases as the percentage of imputation increases. Figures with imputation rates above 10 percent should be used with caution.

#### **DATA REVISIONS**

Statistics for previous years may be revised as the result of corrected figures from respondents, late reports for which imputations were originally made, or other corrections. Data that have been revised by more than 5 percent from previously published data are indicated by footnotes.

#### **DISCLOSURE**

The Census Bureau collects the CIR data under the authority of Title 13, United States Code, which specifies that the information can only be used for statistical purposes and cannot be published or released in any manner that would identify a person, household, or establishment. "D" indicates that data in the cell have been suppressed to avoid disclosure of information pertaining to individual companies.

#### **EXPLANATION OF GENERAL TERMS**

**Capacity.** The maximum quantity of a product that can be produced in a plant in 1 day if operating for 24 hours. Includes the capacity of idle plants until the plant is reported to be destroyed, dismantled, or abandoned.

**Consumption.** Materials used in producing or processing a product or otherwise removing the product from the inventory.

**Exports.** Includes all types of products shipped to foreign countries, or to agents or exporters for reshipment to foreign countries.

Gross shipments. The quantity or value of physical shipments from domestic establishments of all products sold, transferred to other establishments of the same company, or shipped on consignment, whether for domestic or export sale or use. Shipments of products purchased for resale are omitted. Shipments of products made under toll arrangements are included.

**Interplant transfers.** Shipments to other domestic plants within a company for further assembly, fabrication, or manufacture.

**Inventories.** The quantity or value of finished goods, work in progress, and materials on hand.

Machinery in place. The number of machines of a particular type in place as of a particular date whether the machinery was used for production, prototype, or sampling, or was idle. Machinery in place includes all machinery set up in operating positions.

**Net receipts.** Derived by subtracting the materials held at the end of the previous month from the sum of materials used during the current month.

**Production.** The total volume of products produced, including: products sold; products transferred or added to inventory after adjustments for breakage, shrinkage, and obsolescence, plus any other inventory adjustment; and products that undergo further manufacture at the same establishment.

**Quantities produced and consumed.** Quantities of each type of product produced by a company for internal consumption within that same company.

Quantity and value of new orders. The sales value of orders received during the current reporting period for products and services to be delivered immediately or at some future date. Also represents the net sales value of contract change documents that increase or decrease the sales value of the orders to which they are related, when the parties concerned are in substantial agreement as to the amount involved. Included as orders are only those that are supported by binding legal documents such as signed contracts or letter contracts.

Quantity and value of shipments. The figures on quantity and value of shipments represent physical shipments of all products sold, transferred to other establishments of the same company, or shipped on consignment, whether for domestic or export sale. The value represents the net sales price, f.o.b. plant, to the customer or branch to which the products are shipped, net of discounts, allowances, freight charges, and

returns. Shipments to a company's own branches are assigned the same value as comparable appropriate allocation of company overhead and profit. Products bought and resold without further manufacture are excluded.

**Stocks**. Total quantity of ending finished inventory.

**Unfilled orders (backlog).** Calculated by adding net new orders and subtracting net sales from the backlog at the end of the preceding year.

#### HISTORICAL NOTE

Data on glassware have been collected by the Census Bureau since 1942. Historical data may be obtained from Current Industrial Reports (called Facts for Industry before 1959) available at your local Federal Depository Library.