

MA335H(03)-1

## Current Industrial Reports

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### SUMMARY OF FINDINGS

During 2003, the total value of shipments of motors and generators, including interplant

transfers, totaled \$7.6 billion, down 4.7 percent from the revised 2002 value of \$7.9 billion. The 2003 data for individual categories of motors and generators exhibited the following changes: The value of shipments of fractional horsepower motors decreased 14.3 percent, from the 2002 value of \$3.1 billion, to \$2.7 billion in 2003. The integral horsepower motors and generators decreased 1.1 percent from the 2002 value of \$1.3 billion, to \$1.2 billion in 2003. The value of shipments of land transportation motors and generators was \$133.9 million in 2003. The value of shipments of prime mover generators sets increased 16.4 percent, from the revised value of \$1.8 billion in 2002, to \$2.1 billion in 2003. Electric motor generator sets decreased 6.6 percent, from the 2002 value of \$928.9 million, to \$867.5 million in 2003.

For general CIR information, explanation of general terms and historical note, see the appendix.

Address inquiries concerning these data to Investment Goods Industries Branch, Manufacturing and Construction Division (MCD), Washington, DC 20233-6900, or call Tempie Whittington, 301-763-4800.

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# U S C E N S U S B U R E A U

*Helping You Make Informed Decisions*

U.S. Department of Commerce  
Economics and Statistics Administration  
U.S. CENSUS BUREAU

Table 1. Value of Shipments of Motors and Generators by Product Class: 1999 to 2003  
 [Millions of dollars]

| Product code | Product description  | 2003    | 2002       | 2001    | 2000     | 1999     |
|--------------|--|---------|------------|---------|----------|----------|
| 335312       | Motors and generators.....   | 7,550.4 | 7,906.4    | 9,456.2 | 10,661.5 | 12,312.4 |
| 3353121      | Fractional horsepower motors, excluding<br>hermetics.....  | 2,669.5 | 3,112.3    | 3,593.1 | 4,328.1  | 4,764.0  |
| 3353123      | Integral horsepower motors and<br>generators, other than for land<br>transportation equipment..... | 1,242.7 | 1,256.3    | 1,499.1 | 1,695.7  | 1,802.7  |
| 3353125      | Land transportation motors, generators,<br>and control equipment 1/.....                           | 133.9   | (D)        | (D)     | (D)      | (D)      |
| 3353127      | Prime mover generator sets (except<br>steam or hydraulic turbine).....                             | 2,080.2 | r/ 1,787.6 | 2,562.8 | 2,825.1  | 3,107.3  |
| 3353129, 12A | Electric motor-driven generator sets.....  | 867.5   | 928.9      | 928.9   | 1,028.1  | 1,676.8  |
| 335312C      | Parts for motors and generators 1/.....  | 556.7   | 821.3      | 834.5   | 784.4    | 961.6    |

D Withheld to avoid disclosing data for individual companies. r/Revised by 5 percent or more from previously published data.

1/Product code 3353125 is combined with product code 335312C in the historic data to avoid disclosing data for individual companies.

Table 2. Quantity and Value of Shipments of Motors and Generators: 2003 and 2002  
 [Quantity in number of units. Value in thousands of dollars]

| Product code    | Product description  | No. of cos. | 2003          |            | 2002           |            |
|-----------------|--|-------------|---------------|------------|----------------|------------|
|                 |  |             | Quantity      | Value      | Quantity       | Value      |
| 335312          | Motors and generators.....   | (NA)        | (X)           | 7,550,370  | (X)            | 7,906,400  |
| 3353121         | Fractional horsepower, excluding hermetics and other rotating equipment.....   | (NA)        | 133,495,235   | 2,669,466  | r/ 180,440,826 | 3,112,264  |
| 3353121101      | Used in automobile accessories (such as heaters, convertible tops, automatic windows, etc., excluding starter motors and generators), including ac and dc..... | 10          | 44,858,109    | 577,755    | r/ 71,318,178  | r/ 772,063 |
|                 | Used in aircraft and spacecraft, excluding generators:   |             |               |            |                |            |
| 3353121104      | Ac.....  | 10          | c/ 102,736    | c/ 44,234  | a/ 108,173     | b/ 40,983  |
| 3353121107      | Dc.....  | 15          | (D)           | (D)        | (D)            | (D)        |
| 3353121111      | Used in toys (all sizes) and clock type synch and subsynch timing, ac and dc.....  | 4           | (D)           | (D)        | (D)            | (D)        |
|                 | All other uses:  |             |               |            |                |            |
|                 | Ac (noncommutated).....  | (NA)        | 60,989,264    | 1,247,975  | 77,446,303     | 1,464,699  |
|                 | Single phase or polyphase:   |             |               |            |                |            |
|                 | Less than 746 watts, under 1 hp (three digit-FS) 1/.....   | (NA)        | 66,670        | 12,609     | 55,099         | 11,324     |
| 33531211X2, 1X3 | Single phase:  |             |               |            |                |            |
|                 | Skeleton type shaded pole (use diameter at widest part).....   | 10          | 6,419,016     | 46,482     | 9,463,650      | 65,155     |
|                 | Conventional type shaded pole.....   | (NA)        | 22,825,368    | 238,154    | 28,481,191     | 280,586    |
| 3353121119      | Less than 2.5-inch diameter.....   | 11          | (D)           | (D)        | (D)            | (D)        |
|                 | 2.5- to less than 3.75-inch diameter:  |             |               |            |                |            |
| 3353121122      | 2 pole.....  | 12          | a/ 3,714,459  | 77,654     | 4,824,683      | 92,129     |
| 3353121126      | 4 pole and over .....  | 7           | c/ 11,925,735 | c/ 101,011 | 11,659,318     | 100,741    |
| 3353121131      | 3.75- to less than 4.375-inch diameter.....  | 3           | (D)           | (D)        | (D)            | (D)        |
| 3353121133      | 4.375-inch diameter and over.....  | 4           | (D)           | (D)        | (D)            | (D)        |
|                 | Permanent split capacitor.....   | (NA)        | 9,860,077     | 181,629    | 15,785,204     | 269,085    |
|                 | Less than 3.75-inch diameter:  |             |               |            |                |            |
| 3353121145      | 2 pole .....   | 7           | b/ 1,532,428  | c/ 29,983  | 2,516,196      | 46,738     |
| 3353121148      | 4 pole and over.....   | 9           | c/ 3,148,431  | c/ 50,748  | 3,156,043      | 50,597     |
| 3353121151      | 3.75- to less than 4.375-inch diameter.....  | 5           | (D)           | (D)        | (D)            | (D)        |
|                 | 4.375 to less than 5.375 inch diameter:  |             |               |            |                |            |
| 3353121162      | 2 pole and 4 pole.....   | 9           | b/ 237,774    | c/ 12,137  | 937,690        | b/ 21,850  |
| 3353121167      | 6 pole and over .....  | 3           | (D)           | (D)        | a/ 208,103     | a/ 4,132   |
|                 | 5.375-inch diameter and over:  |             |               |            |                |            |
| 3353121172      | Less than 746 watts, under 1 hp (two -digit FS).....   | 16          | 898,465       | 43,364     | 1,602,547      | 70,855     |
| 3353123105      | 746 watts and over, 1 hp and over (two-digit FS) 2/.....   | 7           | (D)           | (D)        | (D)            | (D)        |
|                 | Capacitor start.....   | (NA)        | 2,161,390     | 197,674    | r/ 2,220,059   | 199,139    |
| 3353121181      | Less than 4.375-inch diameter.....   | 5           | c/ 26,070     | c/ 1,782   | b/ 23,576      | c/ 1,697   |
| 3353121182      | 4.375- to less than 5.375-inch diameter.....   | 9           | (D)           | (D)        | (D)            | (D)        |
|                 | 5.375-inch diameter and over:  |             |               |            |                |            |
| 3353121186      | Less than 746 watts, under 1 hp (two -digit FS).....   | 15          | 1,124,538     | 97,239     | r/ 1,217,551   | 102,335    |
| 3353123113      | 746 watts and over, 1 hp and over (two-digit FS) 2/.....   | 8           | (D)           | (D)        | (D)            | (D)        |
|                 | Split phase.....   | (NA)        | (D)           | (D)        | (D)            | (D)        |
| 3353121192      | Less than 746 watts, under 1 hp (two -digit FS).....   | 15          | (D)           | (D)        | (D)            | (D)        |
| 3353123123      | 746 watts and over, 1 hp and over (two-digit FS) 2/.....   | 6           | (D)           | (D)        | (D)            | (D)        |
|                 | All other single phase.....  | (NA)        | (D)           | (D)        | (D)            | (D)        |
| 3353121195      | Less than 746 watts, under 1 hp (two -digit FS).....   | 7           | (D)           | (D)        | (D)            | (D)        |
| 3353123127      | 746 watts and over, 1 hp and over (two-digit FS) 2/.....   | 3           | (D)           | (D)        | (D)            | (D)        |

Table 2. Quantity and Value of Shipments of Motors and Generators: 2003 and 2002  
 [Quantity in number of units. Value in thousands of dollars]

| Product code | Product description   | No. of cos. | 2003         |            |      | 2002       |             |  |
|--------------|---|-------------|--------------|------------|------|------------|-------------|--|
|              |   |             | Quantity     | Value      |      | Quantity   | Value       |  |
| 33531211B1   | Polyphase (servo and nonservo).....   | (NA)        | 2,263,586    | 231,787    | r/   | 2,356,846  | 237,421     |  |
|              | Synchronous stepper motors.....   | 4           | (D)          | (D)        |      | (D)        | (D)         |  |
| 3353121198   | All other polyphase:  |             |              |            |      |            |             |  |
|              | Less than 746 watts, under 1 hp   |             |              |            |      |            |             |  |
|              | (two -digit FS).....  | 13          | 1,103,587    | 107,705    |      | 1,155,289  | 111,971     |  |
| 3353123129   | 746 watts and over, 1 hp and  |             |              |            |      |            |             |  |
|              | over (two-digit FS).....  | 13          | (D)          | (D)        |      | (D)        | (D)         |  |
|              | Ac (commutated).....  | (NA)        | 11,074,310   | b/ 236,953 |      | 14,492,834 | b/ 267,414  |  |
|              | Mechanically commutated (brushes,<br>for example):                            |             |              |            |      |            |             |  |
|              | Cased or sleeved:   |             |              |            |      |            |             |  |
| 33531211C7   | Less than 2.875-inch diameter.....  | 13          | 3,620,741    | 33,699     |      | 6,292,867  | 61,033      |  |
| 33531211E1   | 2.875- to less than 3.188-inch<br>diameter.....                               | 8           | c/ 3,083,829 | a/ 41,330  | b/   | 3,069,219  | 38,350      |  |
| 33531211E4   | 3.188- to less than 3.563-inch<br>diameter.....                               | 8           | 119,136      | b/ 5,446   | a/r/ | 141,576    | c/r/ 5,681  |  |
| 33531211E7   | 3.563 inch diameter and over:   |             |              |            |      |            |             |  |
|              | Less than 746 watts, under  |             |              |            |      |            |             |  |
|              | 1 hp (two-digit FS).....  | 6           | (D)          | (D)        |      | (D)        | (D)         |  |
| 3353123134   | 746 watts and over, 1 hp and  |             |              |            |      |            |             |  |
|              | over (two-digit FS).....  | 9           | c/ 60,710    | c/ 68,380  | c/   | 61,915     | c/ 64,541   |  |
|              | Uncased:  |             |              |            |      |            |             |  |
| 33531211G5   | Less than 746 watts, under 1 hp   |             |              |            |      |            |             |  |
|              | (two-digit FS).....   | 8           | (D)          | (D)        |      | (D)        | (D)         |  |
| 3353123138   | 746 watts and over, 1 hp and  |             |              |            |      |            |             |  |
|              | over (two-digit FS).....  | 3           | (D)          | (D)        |      | (D)        | (D)         |  |
|              | Dc or universal motors (by case size).....                                    | (NA)        | 9,107,696    | 474,447    |      | 9,895,774  | 476,582     |  |
|              | Permanent magnet (brushless):   |             |              |            |      |            |             |  |
|              | Servo:  |             |              |            |      |            |             |  |
| 33531211G7   | Less than 4-inch diameter.....  | 17          | 1,973,072    | a/ 62,557  | r/   | 2,032,145  | b/r/ 64,569 |  |
| 33531211H1   | 4-inch diameter and over.....   | 13          | c/ 84,977    | c/ 30,215  | c/   | 84,341     | c/r/ 29,707 |  |
|              | Nonservo:   |             |              |            |      |            |             |  |
| 33531211H4   | Less than 4-inch diameter.....  | 23          | 4,244,217    | 157,778    | r/   | 5,127,851  | r/ 155,269  |  |
| 33531211H7   | 4-inch diameter and over.....   | 17          | 715,705      | 71,147     |      | 515,776    | 73,115      |  |
| 33531211J1   | Wound field .....   | 7           | 26,614       | 4,703      | b/   | 43,851     | a/ 6,394    |  |
| 33531211J4   | Electronically commutated.....  | 10          | 970,747      | 41,820     |      | 1,021,764  | 46,151      |  |
|              | All other:  |             |              |            |      |            |             |  |
| 33531211J7   | Servo.....  | 11          | a/ 1,048,252 | b/ 94,170  | a/   | 1,024,590  | a/ 89,349   |  |
| 33531211K1   | Nonservo.....   | 6           | a/ 44,112    | a/ 12,057  |      | 45,456     | 12,028      |  |
| 3353123      | Integral horsepower, excluding hermetics<br>and other rotating equipment..... | (NA)        | 6,585,522    | 1,242,681  |      | 6,453,233  | 1,256,346   |  |
| 3353123101   | Used in aircraft and spacecraft, excluding<br>generators.....                 | 2           | (D)          | (D)        |      | (D)        | (D)         |  |
|              | All other uses:   |             |              |            |      |            |             |  |
|              | Ac (noncommutated).....   | (NA)        | 1,898,043    | 901,999    |      | 1,809,320  | 914,351     |  |
|              | Motors:   |             |              |            |      |            |             |  |
|              | Single phase.....   | (NA)        | 351,031      | 71,437     |      | 276,493    | 57,525      |  |
| 33531211K4   | Less than 746 watts, under 1 hp   |             |              |            |      |            |             |  |
|              | (three-digit FS) 1/.....  | 4           | (D)          | (D)        |      | (D)        | (D)         |  |
| 3353123141   | 746 watts and over, 1 hp and  |             |              |            |      |            |             |  |
|              | over 2/.....  | 13          | (D)          | (D)        |      | (D)        | (D)         |  |
| 33531231X4   | 746 watts and over, 1 hp and  |             |              |            |      |            |             |  |
|              | over 2/.....  | (NA)        | 903,935      | 115,246    |      | 945,741    | 113,197     |  |
|              | Polyphase induction, excluding<br>synchronous.....                            | (NA)        | b/ 1,547,012 | b/ 830,562 | b/   | 1,532,827  | b/ 856,826  |  |
|              | All motors, including Energy<br>Efficient (EE):                               |             |              |            |      |            |             |  |
| 33531211K7   | Less than 0.746 watts, less than  |             |              |            |      |            |             |  |
|              | 1 hp (three-digit FS) 1/.....   | 10          | (D)          | (D)        |      | (D)        | (D)         |  |
| 3353123143   | 0.746 to 3.371 kW, 1 through 5 hp.....  | 25          | b/ 931,936   | a/ 153,208 | b/   | 897,361    | 138,124     |  |
| 3353123146   | 3.731 to less than 14.921 kW,<br>greater than 5 through 20 hp.....            | 26          | 410,414      | 143,980    |      | 410,705    | 141,080     |  |
| 3353123149   | 14.921 to less than 37.301 kW,<br>greater than 20 through 50 hp.....          | 22          | 115,497      | 109,025    |      | 126,045    | a/ 109,705  |  |

Table 2. Quantity and Value of Shipments of Motors and Generators: 2003 and 2002  
 [Quantity in number of units. Value in thousands of dollars]

| Product code | Product description  | No. of cos. | 2003       |              |  | 2002         |           |  |
|--------------|--|-------------|------------|--------------|--|--------------|-----------|--|
|              |  |             | Quantity   | Value        |  | Quantity     | Value     |  |
| 3353123152   | 37.301 to less than 74.601 kW, greater than 50 through 100 hp.....   | 21 a/       | 40,669 a/  | 83,873 a/    |  | 45,044 a/    | 84,219    |  |
| 3353123155   | 74.601 to less than 149.201 kW, greater than 100 through 200 hp.....   | 22 a/       | 22,177 a/  | 79,196 a/    |  | 20,999 a/    | 81,571    |  |
| 3353123158   | 149.201 to less than 373.001 kW, greater than 200 through 500 hp.....  | 21          | 11,152     | 118,808 a/   |  | 13,885 a/    | 159,838   |  |
| 3353123161   | 373.001 to less than 746.001 kW, greater than 500 through 1,000 hp.....  | 11          | 1,631      | 46,892 a/    |  | 1,980        | 53,394    |  |
| 3353123164   | 746.001 to less than 1,865.001 kW, greater than 1,000 through 2,500 hp.....  | 5           | (D)        | (D)          |  | (D)          | (D)       |  |
| 3353123167   | 1,865.001 kW and over, greater than 2,500 hp.....  | 5           | (D)        | (D)          |  | (D)          | (D)       |  |
|              | Energy efficient motors, included in product codes 3353123143 to 3353123155.....   | (NA)        | 298,010    | 197,452 r/   |  | 303,610 r/   | 200,013   |  |
| 33531231E1   | 0.746 to 3.371 kW, 1 thru 5 hp.....  | 11          | 91,521     | 18,585 a/    |  | 94,352       | 18,316    |  |
| 33531231E3   | 3.731 to less than 14.921 kW, greater than 5 thru 20 hp.....   | 10          | 113,215    | 35,971 a/    |  | 119,018 r/   | 36,766    |  |
| 33531231E5   | 14.921 to less than 37.301 kW, greater than 20 thru 50 hp.....   | 11          | 55,536     | 48,796 r/    |  | 53,215 r/    | 47,003    |  |
| 33531231E7   | 37.301 to less than 74.601 kW, greater than 50 thru 100 hp.....  | 11          | 22,395 a/  | 42,680 r/    |  | 22,979 a/r/  | 44,007    |  |
| 33531231E9   | 74.601 to less than 149.201 kW, greater than 100 thru 200 hp.....  | 12          | 15,343 a/  | 51,420 b/r/  |  | 14,046 b/r/  | 53,921    |  |
| 3353123185   | Synchronous (servo and nonservo).....  | 4           | (D)        | (D)          |  | (D)          | (D)       |  |
|              | Ac generators (for internal combustion engines).....   | (NA)        | (S)        | 161,508      |  | (S) r/       | 154,262   |  |
| 3353123189   | Less than 15 kVA.....  | 7           | (D)        | (D)          |  | (D)          | (D)       |  |
| 3353123198   | 15 to less than 375 kVA.....   | 8           | (D)        | (D)          |  | (D)          | (D)       |  |
| 33531231A1   | 375 to less than 750 kVA.....  | 3           | (D)        | (D)          |  | (D)          | (D)       |  |
| 33531231A4   | 750 kVA and over.....  | 3           | (D)        | (D)          |  | (S)          | 80,021    |  |
|              | Dc motors and generators, excluding all arc welding and battery charging generators for internal combustion engines..... | (NA)        | (S)        | 167,408      |  | (S)          | 173,947   |  |
| 33531231A7   | 0.746 to less than 3.375 kW, 1 through 5 hp.....   | 9           | (S)        | 129,895      |  | (S)          | 130,489   |  |
| 33531231B1   | 3.375 to less than 74.601 kW, 5 through 100 hp.....  | 7 a/        | 4,474      | 23,654 a/    |  | 3,937 a/     | 23,332    |  |
| 33531231B4   | 74.601 kW and over, greater than 100 hp.....   | 4           | 933        | 13,859 a/    |  | 1,119        | 20,126    |  |
| 3353125      | Motors and generators for land transportation, including those used in associated control equipment 3/.....              | 9           | (S) c/     | 133,882      |  | (D)          | (D)       |  |
| 3353127      | Prime mover generator sets (except steam or hydraulic turbine and electric motor-driven generator sets).....             | (NA)        | (S) b/     | 2,080,168    |  | (S) r/       | 1,787,594 |  |
|              | Gas/gasoline engine-driven generator sets, ac and dc output.....   | (NA)        | 477,433    | 685,901      |  | 477,417 r/   | 642,298   |  |
| 3353127103   | Less than 5 kW.....  | 14 b/       | 262,364 c/ | 143,863 b/   |  | 250,478 a/r/ | 133,633   |  |
| 3353127107   | 5 to less than 15 kW.....  | 17 a/       | 198,094 b/ | 192,033      |  | 211,990      | 204,357   |  |
| 3353127111   | 15 to less than 50 kW.....   | 14 b/       | 11,341 c/  | 58,687 b/    |  | 9,267 b/r/   | 54,166    |  |
| 3353127113   | 50 to less than 100 kW.....  | 9 c/        | 2,326 c/   | 29,355 b/r/  |  | 2,679 b/r/   | 33,043    |  |
| 3353127117   | 100 kW and over.....   | 10          | 3,308      | 261,963      |  | 3,003        | 217,099   |  |
|              | Diesel engine-driven generator sets, ac and dc output.....   | (NA)        | 69,130     | 1,374,930 r/ |  | 67,911 r/    | 1,132,413 |  |
| 3353127125   | Under 15 kVA.....  | 16 c/       | 35,748 c/  | 201,159 a/r/ |  | 37,253 a/r/  | 189,141   |  |
| 3353127128   | 15 to less than 50 kVA.....  | 23 b/       | 10,144 c/  | 114,719 b/r/ |  | 10,799 b/r/  | 106,409   |  |
| 3353127131   | 50 to less than 100 kVA.....   | 20 b/       | 6,320 c/   | 107,993 a/r/ |  | 5,892 a/r/   | 97,734    |  |
| 3353127134   | 100 to less than 200 kVA.....  | 18 c/       | 5,180 c/   | 100,381 a/r/ |  | 4,963 b/r/   | 91,226    |  |
| 3353127137   | 200 to less than 400 kVA.....  | 15 b/       | 3,119 b/   | 82,135 a/    |  | 2,294 a/     | 57,600    |  |
| 3353127141   | 400 to less than 600 kVA.....  | 12 b/       | 1,508 b/   | 56,074       |  | 938          | 36,841    |  |
| 3353127143   | 600 to less than 800 kVA.....  | 12 a/       | 1,449 a/   | 80,927 r/    |  | 2,224 r/     | 129,611   |  |

Continued

Table 2. Quantity and Value of Shipments of Motors and Generators: 2003 and 2002  
 [Quantity in number of units. Value in thousands of dollars]

| Product code | Product description  | No. of cos. | 2003     |            | 2002     |            |
|--------------|--|-------------|----------|------------|----------|------------|
|              |  |             | Quantity | Value      | Quantity | Value      |
| 3353127146   | 800 to less than 1,000 kVA.....  | 8           | (D)      | (D)        | (D)      | (D)        |
| 3353127149   | 1,000 to less than 2,000 kVA.....  | 9           | (D)      | (D)        | (D)      | (D)        |
| 3353127151   | 2,000 kVA and over.....  | 5           | b/ 293   | a/ 99,450  | 246      | 83,610     |
| 9993336110   | Gas turbine-driven generator sets (all sizes).....   | 6           | (S)      | (S)        | (S)      | (S)        |
| 3353127165   | Other generator set units, including dual fuel oil and gas) engine-driven generator sets and ac/dc output, excluding electric motor-driven generator sets..... | 6           | (S)      | 19,337     | (S)      | 12,883     |
| 3353129, 12A | Electric motor-driven generator sets .....   | (NA)        | (S)      | 867,450    | (S)      | 928,936    |
|              | Electric motor-driven generator sets, including dynamotors, converters, inverters, and frequency changers:   |             |          |            |          |            |
| 3353129103   | Less than 746 watts ac and dc output rating.....   | 6           | (S)      | b/ 11,377  | (S)      | 14,786     |
| 335312A103   | 746 watts or more ac and dc output rating.....   | 7           | 1,288    | c/ 7,904   | a/ 1,961 | b/ 12,926  |
|              | All hermetic motors.....   | (NA)        | (S)      | 613,842    | (S)      | 665,228    |
| 3353129111   | 5.5-inch stator core diameters and smaller.....  | 7           | (D)      | (D)        | (D)      | (D)        |
| 335312A111   | Over 5.5-inch stator core diameters.....   | 11          | (D)      | (D)        | (D)      | (D)        |
|              | All other rotating equipment, including rate generators, resolvers, and synchro-type components.....   | (NA)        | 849,723  | 234,327    | 854,374  | 235,996    |
| 3353129114   | Rated at less than 746 watts.....  | 13          | (S)      | a/ 196,020 | (S)      | a/ 190,813 |
| 335312A114   | Rated at 746 watts or more.....  | 9           | (S)      | c/ 38,307  | (S)      | a/ 45,183  |
| 335312C      | Parts for motors and generators regardless of output rating 3/.....  | (NA)        | (X)      | 556,723    | (X)      | 821,260    |
| 335312C101   | Commutators .....  | 8           | (X)      | (D)        | (X)      | (D)        |
| 335312C104   | Land transportation.....   | 1           | (X)      | (D)        | (X)      | (D)        |
| 335312C107   | All other parts.....   | 62          | (X)      | (D)        | (X)      | (D)        |

D Withheld to avoid disclosing data for individual companies. FS Frame size. NA Not available. r/Revised by 5 percent or more from previously published data. S Does not meet publication standards. X Not applicable.

1/Data are included in product code 33531211X2, 1X3.

2/Data are included in product code 33531231X4.

3/Industries 3353125 and 335312C are combined to avoid disclosing data for individual companies.

Note: Percent of estimation of each item is indicated as follows: a/10 to 25 percent of this item is estimated. b/26 to 50 percent of this item is estimated. c/Over 50 percent of this item is estimated.

Table 3. Quantity and Value of Total Shipments and Interplant Transfers of Motors and Generators and Quantity of Motors and Generators Produced and Incorporated Into Other Products at the Same Establishment: 2003 and 2002  
 [Quantity in number of units. Value in thousands of dollars]

| Product code | Product description  | Total shipments, including interplant transfers |           | Interplant transfers |         | Produced and incorporated (quantity) |
|--------------|--|---|-----------|----------------------|---------|--------------------------------------|
|              |  | Quantity  | Value     | Quantity             | Value   |                                      |
| <b>2003</b>  |  |   |           |                      |         |                                      |
| 335312       | Motors and generators:   |   |           |                      |         |                                      |
| 3353121      | Fractional horsepower motors, excluding hermetics.....   | 133,495,235                                     | 2,669,466 | 16,844,006           | 240,590 | (D)                                  |
| 3353123      | Integral horsepower motors and generators, excluding hermetics.....  | 6,585,522                                       | 1,242,681 | (D)                  | (D)     | (D)                                  |
| 3353125      | Motors and generators for land transportation equipment .....  | (S)   | 133,882   | (D)                  | (D)     | (D)                                  |
| 3353127      | Prime mover generator sets (except steam and hydraulic turbine).....   | (S)   | 2,080,168 | (D)                  | (D)     | (D)                                  |
| 3353129      | Electric motor generator sets and other rotating equipment, including hermetics with power rating less than 746 watts 1/.....  | (D)   | (D)       | (D)                  | (D)     | (D)                                  |
| 335312A      | Electric motor generator sets and other rotating equipment, including hermetics with a power rating of 746 watts or more 1/... | (S)   | 867,450   | (D)                  | (D)     | (D)                                  |
| 335312C      | Parts for motors and generators .....  | (X)   | 556,723   | (D)                  | (D)     | (D)                                  |
| <b>2002</b>  |  |   |           |                      |         |                                      |
| 335312       | Motors and generators:   |   |           |                      |         |                                      |
| 3353121      | Fractional horsepower motors, excluding hermetics.....   | r/ 180,440,826                                  | 3,112,264 | 18,028,869           | 261,443 | (D)                                  |
| 3353123      | Integral horsepower motors and generators, excluding hermetics.....  | 6,543,233                                       | 1,256,346 | (D)                  | (D)     | (D)                                  |
| 3353125      | Motors and generators for land transportation equipment 2/.....  | (D)   | (D)       | (D)                  | (D)     | (D)                                  |
| 3353127      | Prime mover generator sets (except steam and hydraulic turbine).....   | (S) r/  | 1,787,594 | (D)                  | (D)     | (D)                                  |
| 3353129      | Electric motor generator sets and other rotating equipment, including hermetics with power rating less than 746 watts 1/.....  | (D)   | (D)       | (D)                  | (D)     | (D)                                  |
| 335312A      | Electric motor generator sets and other rotating equipment, including hermetics with a power rating of 746 watts or more 1/... | (S)   | 928,936   | (D)                  | (D)     | (D)                                  |
| 335312C      | Parts for motors and generators 2/.....  | (X)   | 821,260   | (D)                  | (D)     | (D)                                  |

D Withheld to avoid disclosing data for individual companies. r/Revised by 5 percent or more from previously published data.  
 S Does not meet publication standards. X Not applicable.

1/For 2003 and 2002, "Total shipments, including interplant transfers, value" for industries 3353129 and 335312A are combined to avoid disclosing data for individual companies.

2/For 2002, "Total shipments, including interplant transfers, value" for industries 3353125 and 335312C are combined to avoid disclosing data for individual companies.

Table 4. Shipments, Exports, Imports, and Apparent Consumption of Motors and Generators: 2003 and 2002  
 [Quantity in number of units. Value in thousands of dollars]

| Product code | Product description  | Manufacturers' shipments |                    | Exports of domestic merchandise 1/<br>(value at port) | Imports for consumption 2/<br>(value) |
|--------------|--|--------------------------|--------------------|---|---------------------------------------|
|              |  | Quantity                 | Value f.o.b. plant |   |                                       |
| <b>2003</b>  |  |                          |                    |   |                                       |
| 3353121      | Fractional horsepower motors and generators (except hermetics).....  | 133,495,235              | 2,669,466          | 675,504   | 2,847,419                             |
| 3353123      | Integral horsepower motors and generators.....   | 6,585,522                | 1,242,681          | 728,946   | 1,401,719                             |
| 3353125      | Motors and generators for land transportation 3/.....  | (S)                      | 133,882            | (D)   | (D)                                   |
| 3353127      | Prime mover generator sets (except steam or hydraulic and electric motor driven):  |                          |                    |   |                                       |
|              | Gas/gasoline driven.....   | (S)                      | 2,080,168          | 68,166  | 143,038                               |
|              | Diesel engine-driven:  |                          |                    |   |                                       |
|              | Less than 400 kVA (3353127125 - 137) 4/.....   | (D)                      | (D)                | (D)   | (D)                                   |
|              | 400 kVA to less than 1,000 kVA (3353127141, 143, 146) 4/.....  | (D)                      | (D)                | (D)   | (D)                                   |
|              | 1,000 kVA and over (3353127149 - 151) 4/.....  | (D)                      | (D)                | 530,712   | 151,516                               |
|              | Other (3353127165).....  | (D)                      | (D)                | 576,739   | 533,507                               |
| 3353129, 12A | Electric motor-driven generator sets, hermetics, and other rotating equipment:   |                          |                    |   |                                       |
|              | Synchronous converters, double current generators, and electric motor-driven generator sets (335312A103, 3353129103) 5/..... | (S)                      | 19,281             | (D)   | (D)                                   |
|              | Hermetic motors (3353129111, 335312A111) 5/.....   | (S)                      | 613,842            | (D)   | (D)                                   |
|              | Other rotating equipment (3353129114, 335312A114) 5/.....  | (S)                      | 234,327            | 8,520   | 9,179                                 |
| 335312C      | Parts for all electric motors and generators (335312C101, C104, C107) 3/.....  | (X)                      | 556,723            | 958,217   | 1,136,084                             |
| <b>2002</b>  |  |                          |                    |   |                                       |
| 3353121      | Fractional horsepower motors and generators (except hermetics).....  | 180,440,826              | 3,112,264          | 641,521   | 2,595,009                             |
| 3353123      | Integral horsepower motors and generators.....   | 6,453,233                | 1,256,346          | 717,550   | 1,576,801                             |
| 3353125      | Motors and generators for land transportation 6/.....  | (D)                      | (D)                | (D)   | (D)                                   |
| 3353127      | Prime mover generator sets (except steam or hydraulic and electric motor driven):  |                          |                    |   |                                       |
|              | Gas/gasoline driven.....   | (S) r/                   | 1,787,594          | 72,390  | 127,051                               |
|              | Diesel engine-driven:  |                          |                    |   |                                       |
|              | Less than 400 kVA (3353127125 - 137) 4/.....   | (D)                      | (D)                | (D)   | (D)                                   |
|              | 400 kVA to less than 1,000 kVA (3353127141, 143, 146) 4/.....  | (D)                      | (D)                | (D)   | (D)                                   |
|              | 1,000 kVA and over (3353127149 - 151) 4/.....  | (D)                      | (D)                | 481,407   | 141,501                               |
|              | Other (3353127165).....  | (D)                      | (D)                | 503,785   | 971,274                               |
| 3353129, 12A | Electric motor-driven generator sets, hermetics, and other rotating equipment:   |                          |                    |   |                                       |
|              | Synchronous converters, double current generators, and electric motor-driven generator sets (335312A103, 3353129103) 5/..... | (S)                      | 27,712             | (D)   | (D)                                   |
|              | Hermetic motors (3353129111, 335312A111) 5/.....   | (S)                      | 665,228            | (D)   | (D)                                   |
|              | Other rotating equipment (3353129114, 335312A114) 5/.....  | (S)                      | 235,996            | 9,934   | 9,285                                 |
| 335312C      | Parts for all electric motors and generators (335312C101, C104, C107) 6/.....  | (X)                      | 821,260            | 981,119   | 1,082,510                             |

D Withheld to avoid disclosing data for individual companies. r/Revised by 5 percent or more from previously published data. S Does not meet publication standards. X Not applicable.

1/Source: Census Bureau report, EM 545, U.S. Exports.

2/Source: Census Bureau report, IM 145, U.S. Imports for Consumption.

3/For 2003, exports and imports for "Motors and generators for land transportation" and "Parts for all electric motors and generators" are combined to avoid disclosing data for individual companies.

4/Exports and imports for "Diesel engine-driven, less than 400 kVA," "Diesel engine-driven, 400 kVA to less than 1,000 kVA," and "1,000 kVA and over" are combined to avoid disclosing data for individual companies.

5/Exports and imports for "Synchronous converters, double current generators, and electric motor-driven generator sets," "Hermetic motors," and "Other rotating equipment" are combined to avoid disclosing data for individual companies.

6/For 2002, product codes 3353125 and 335312C are combined to avoid disclosing data for individual companies.



Table 5. Comparison of North American Industry Classification System (NAICS)-Based Product Codes with Schedule B Export Codes, and HTSUSA Import Codes: 2003

| Product code  | Product description  | Export code 1/ |              | Import code 2/ |              |
|---|--|----------------|--------------|----------------|--------------|
| 3353121   | Fractional horsepower motors and generators.....                       | 8501.10.3000   | 8501.10.4040 | 8501.10.2000   | 8501.10.4020 |
|   |  | 8501.10.4060   | 8501.10.4080 | 8501.10.4040   | 8501.10.4060 |
|   |  | 8501.10.6020   | 8501.10.6040 | 8501.10.4080   | 8501.10.6020 |
|   |  | 8501.10.6060   | 8501.10.6080 | 8501.10.6040   | 8501.10.6060 |
|   |  | 8501.20.2000   | 8501.20.3000 | 8501.10.6080   | 8501.20.2000 |
|   |  | 8501.31.2000   | 8501.31.3000 | 8501.20.4000   | 8501.20.5000 |
|   |  | 8501.31.8000   | 8501.40.2020 | 8501.31.2000   | 8501.31.4000 |
|   |  | 8501.40.2040   | 8501.40.3020 | 8501.31.5000   | 8501.31.8000 |
|   |  | 8501.40.3040   | 8501.51.2020 | 8501.40.2020   | 8501.40.2040 |
|   |  | 8501.51.2040   | 8501.51.3020 | 8501.40.4020   | 8501.40.4040 |
|   |  | 8501.51.3040   |              | 8501.40.5020   | 8501.40.5040 |
|   |  |                |              | 8501.51.2020   | 8501.51.2040 |
|   |  |                |              | 8501.51.4020   | 8501.51.4040 |
|   |  |                |              | 8501.51.5020   | 8501.51.5040 |
| 3353123, 125  | Integral horsepower motors and generators.....                         | 8501.20.6000   | 8501.31.6000 | 8501.20.6000   | 8501.31.6000 |
|   |  | 8501.32.2000   | 8501.32.4000 | 8501.32.2000   | 8501.32.4500 |
|   |  | 8501.32.6000   | 8501.33.2000 | 8501.32.5520   | 8501.32.5540 |
|   |  | 8501.33.3000   | 8501.33.4040 | 8501.32.6000   | 8501.33.2040 |
|   |  | 8501.33.4060   | 8501.33.6000 | 8501.33.2080   | 8501.33.3000 |
|   |  | 8501.34.3000   | 8501.34.6000 | 8501.33.4040   | 8501.33.4060 |
|   |  | 8501.40.6020   | 8501.40.6040 | 8501.33.6000   | 8501.34.3000 |
|   |  | 8501.51.6020   | 8501.51.6040 | 8501.34.6000   | 8501.40.6020 |
|   |  | 8501.52.4000   | 8501.52.8000 | 8501.40.6040   | 8501.51.6020 |
|   |  | 8501.53.4000   | 8501.53.6000 | 8501.51.6040   | 8501.52.4000 |
|   |  | 8501.53.8040   | 8501.53.8060 | 8501.52.8020   | 8501.52.8040 |
|   |  | 8501.61.0000   | 8501.62.0000 | 8501.53.4040   | 8501.53.4080 |
|   |  | 8501.63.0000   | 8501.64.0020 | 8501.53.6000   | 8501.53.8040 |
|   |  | 8501.64.0030   | 8501.64.0050 | 8501.53.8060   | 8501.61.0000 |
|   |  | 8501.62.0000   | 8501.63.0000 |                |              |
|   |  | 8501.64.0020   | 8501.64.0030 |                |              |
|   |  | 8501.64.0050   |              |                |              |
| 3353127103, 107, 111, 113, 117                          | Gas/gasoline engine-driven.....  | 8502.20.0040   | 8502.20.0080 | 8502.20.0030   | 8502.20.0060 |
|   |  |                |              | 8502.20.0080   |              |
| 3353127125, 128, 131, 134, 137, 141, 143, 146, 149, 151 | Diesel engine-driven generator sets.....                               | 8502.11.0000   | 8502.12.0000 | 8502.11.0000   | 8502.12.0000 |
|   |  | 8502.13.0020   | 8502.13.0040 | 8502.13.0020   | 8502.13.0040 |
| 3353127165  | Other generator sets.....  | 8502.31.0000   | 8502.39.0000 | 8502.31.0000   | 8502.39.0000 |
| 3353129, 12A  | Electric motor-driven generator sets and other rotating equipment..... | 8502.40.0000   |              | 8502.40.0000   |              |
| 335312C101  | Parts for motors and generators, including commutators.....            | 8503.00.2000   |              | 8503.00.2000   |              |
| 335312C104, 107   | Parts for motors and generators, excluding commutators.....            | 8503.00.5000   | 8503.00.6040 | 8503.00.3500   | 8503.00.4500 |
|   |  | 8503.00.6060   |              | 8503.00.6500   | 8503.00.7500 |
|   |  |                |              | 8503.00.9000   | 8503.00.9520 |
|   |  |                |              | 8503.00.9545   | 8503.00.9560 |

1/Source: 2003 edition, Harmonized System-based Schedule B, Statistical Classification of Domestic and Foreign Commodities Exported from the United States.

2/Source: Harmonized Tariff Schedule of the United States, Annotated (2003).

# Appendix.

## General CIR Survey Information, Explanation of General Terms and Historical Note

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### GENERAL

The CIR program has been providing monthly, quarterly, and annual measures of industrial activity for many years. Since 1904, with its cotton and fats and oils surveys, the CIR program has formed an essential part of an integrated statistical system involving the quinquennial economic census, manufacturing sector, and the annual survey of manufactures. The CIR surveys, however, provide current statistics at a more detailed product level than either of the other two statistical programs.

The primary objective of the CIR program is to produce timely, accurate data on production and shipments of selected products. The data are used to satisfy economic policy needs and for market analysis, forecasting, and decision making in the private sector. The product-level data generated by these surveys are used extensively by individual firms, trade associations, and market analysts in planning or recommending marketing and legislative strategies, particularly if their industry is significantly affected by foreign trade. Although production and shipments information are the two most common data items collected, the CIR program collects other measures also such as inventories, orders, and consumption. These surveys measure manufacturing activity in important commodity areas such as textiles and apparel, chemicals, primary metals, computer and electronic components, industrial equipment, aerospace equipment, and consumer goods.

The CIR program uses a unified data collection, processing, and publication system. The U.S. Census Bureau updates the survey panels for most reports annually and reconciles the estimates to the results of the broader-based annual survey of manufactures and the economic census, manufacturing sector. The manufacturing sector provides a complete list of all producers of the products covered by the CIR program and serves as the primary source for CIR sampling. Where a small number of producers exist, CIR surveys cover all known producers of a product. However, when the number of producers is too large, cutoff and random sampling techniques are used. Surveys are continually reviewed and modified to provide the most up-to-date information on products produced. The CIR program includes a group of mandatory and voluntary surveys. Typically the monthly and quarterly surveys are conducted on a voluntary basis. Those companies that choose not to respond to the voluntary surveys are required to submit a mandatory annual counterpart corresponding to the more frequent survey.

### NORTH AMERICAN INDUSTRY CLASSIFICATION SYSTEM (NAICS), 1997

The adoption of the North American Industry Classification System (NAICS) in the 1997 Economic Census has had a major impact on the comparability of current and historic data. Approximately half of the industries in the manufacturing sector of NAICS do not have comparable industries in the Standard Industrial Classification (SIC) system that was used in the past.

While most of the change affecting the manufacturing sector was change within the sector, some industries left manufacturing and others came into manufacturing. Prominent among those that left manufacturing are logging and portions of publishing. Prominent among the industries that came into the manufacturing sector are bakeries, candy stores where candy is made on the premises, custom tailors, makers of custom draperies, and tire retreading. The net effect of the classification changes are such that if the 1997 value of shipments data for all manufacturers were tabulated on an SIC basis, it would be approximately 3 percent higher.

Listed below are the NAICS sectors:

- 21 Mining
- 22 Utilities
- 23 Construction
- 31-33 Manufacturing
- 42 Wholesale Trade
- 44-45 Retail Trade
- 48-49 Transportation and Warehousing
- 51 Information
- 52 Finance and Insurance
- 53 Real Estate and Rental and Leasing
- 54 Professional, Scientific, and Technical Services
- 55 Management of Companies and Enterprises
- 56 Administrative and Support and Waste Management and Remediation Services
- 61 Educational Services
- 62 Health Care and Social Assistance
- 71 Arts, Entertainment, and Recreation
- 72 Accommodation and Food Services
- 81 Other Services (except Public Administration)

(Not listed above are the Agriculture, Forestry, Fishing, and Hunting sector (NAICS 11), partially covered by the census of agriculture conducted by the U.S. Department of Agriculture, and the Public Administration sector (NAICS 92), covered by the census of governments conducted by the Census Bureau.)

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The 20 NAICS sectors are subdivided into 96 subsectors (three-digit codes), 313 industry groups (four-digit codes), and, as implemented in the United States, 1170 industries (five- and six-digit codes).

## FUNDING

The Census Bureau funds most of the surveys. However, a number of surveys are paid for either fully or partially by other Federal Government agencies or private trade associations. A few surveys are mandated, but all are authorized by Title 13 of the United States Code.

## RELIABILITY OF DATA

Survey error may result from several sources including the inability to obtain information about all cases in the survey, response errors, definitional difficulties, differences in the interpretation of questions, mistakes in recording or coding the reported data, and other errors of collection, response, coverage, and estimation. These nonsampling errors also occur in complete censuses. Although no direct measurement of the biases due to these nonsampling errors has been obtained, precautionary steps were taken in all phases of the collection, processing, and tabulation of the data in an effort to minimize their influence.

A major source of bias in the published estimates is the imputing of data for nonrespondents, for late reporters, and for data that fail logic edits. Missing figures are imputed based on period-to-period movements shown by reporting firms. A figure is considered to be an impute if the value was not directly reported on the questionnaire, directly derived from other reported items, directly available from supplemental sources, or obtained from the respondent during the analytical review phase. Imputation generally is limited to a maximum of 10 percent for any one data cell. Figures with imputation rates greater than 10 percent are suppressed or footnoted. The imputation rate is not an explicit indicator of the potential error in published figures due to nonresponse, because the actual yearly movements for nonrespondents may or may not closely agree with the imputed movements. The range of difference between the actual and imputed figures is assumed to be small. The degree of uncertainty regarding the accuracy of the published data increases as the percentage of imputation increases. Figures with imputation rates above 10 percent should be used with caution.

## DATA REVISIONS

Statistics for previous years may be revised as the result of corrected figures from respondents, late reports for which imputations were originally made, or other corrections. Data that have been revised by more than 5 percent from previously published data are indicated by footnotes.

## DISCLOSURE

The Census Bureau collects the CIR data under the authority of Title 13, United States Code, which specifies that the information can only be used for statistical purposes and cannot be published or released in any manner that would identify a person, household, or establishment. "D" indicates that data in the cell have been suppressed to avoid disclosure of information pertaining to individual companies.

## EXPLANATION OF GENERAL TERMS

**Capacity.** The maximum quantity of a product that can be produced in a plant in 1 day if operating for 24 hours. Includes the capacity of idle plants until the plant is reported to be destroyed, dismantled, or abandoned.

**Consumption.** Materials used in producing or processing a product or otherwise removing the product from the inventory.

**Exports.** Includes all types of products shipped to foreign countries, or to agents or exporters for reshipment to foreign countries.

**Gross shipments.** The quantity or value of physical shipments from domestic establishments of all products sold, transferred to other establishments of the same company, or shipped on consignment, whether for domestic or export sale or use. Shipments of products purchased for resale are omitted. Shipments of products made under toll arrangements are included.

**Interplant transfers.** Shipments to other domestic plants within a company for further assembly, fabrication, or manufacture.

**Inventories.** The quantity or value of finished goods, work in progress, and materials on hand.

**Machinery in place.** The number of machines of a particular type in place as of a particular date whether the machinery was used for production, prototype, or sampling, or was idle. Machinery in place includes all machinery set up in operating positions.

**Net receipts.** Derived by subtracting the materials held at the end of the previous month from the sum of materials used during the current month.

**Production.** The total volume of products produced, including: products sold; products transferred or added to inventory after adjustments for breakage, shrinkage, and obsolescence, plus any other inventory adjustment; and products that undergo further manufacture at the same establishment.

**Quantities produced and consumed.** Quantities of each type of product produced by a company for internal consumption within that same company.

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**Quantity and value of new orders.** The sales value of orders received during the current reporting period for products and services to be delivered immediately or at some future date. Also represents the net sales value of contract change documents that increase or decrease the sales value of the orders to which they are related, when the parties concerned are in substantial agreement as to the amount involved. Included as orders are only those that are supported by binding legal documents such as signed contracts or letter contracts.

**Quantity and value of shipments.** The figures on quantity and value of shipments represent physical shipments of all products sold, transferred to other establishments of the same company, or shipped on consignment, whether for domestic or export sale. The value represents the net sales price, f.o.b. plant, to the customer or branch to which the products are shipped, net of discounts, allowances, freight charges, and

returns. Shipments to a company's own branches are assigned the same value as comparable appropriate allocation of company overhead and profit. Products bought and resold without further manufacture are excluded.

**Stocks.** Total quantity of ending finished inventory.

**Unfilled orders (backlog).** Calculated by adding net new orders and subtracting net sales from the backlog at the end of the preceding year.

#### **HISTORICAL NOTE**

Data on motors and generators have been collected by the Census Bureau since 1960. Historical data may be obtained from Current Industrial Reports available at your local Federal Depository Library.